



DEPARTMENT OF HEALTH AND HUMAN SERVICES

OFFICE OF INSPECTOR GENERAL

WASHINGTON, DC 20201



TO: Kelly Cronin
Deputy Administrator for the Center for Innovation and Partnership
Administration for Community Living

FROM: Ann Maxwell
Deputy Inspector General
for Evaluation and Inspections

SUBJECT: Memorandum Report: *2022 Performance Data for the Senior Medicare Patrol Projects*, OEI-02-23-00150

This memorandum report presents performance data for the Senior Medicare Patrol (SMP) projects for 2022. The Office of Inspector General (OIG) has collected these data since 1997. In July 2010, the Administration on Aging, which is now part of the Administration for Community Living (ACL), requested that OIG continue to collect and report performance data for the SMP projects to support ACL's efforts to evaluate and improve its performance. OIG reports these performance data on an annual basis.

SUMMARY

The SMP projects receive grants from ACL to recruit and train retired professionals and other older adults and community members to prevent, detect, and report health care fraud, errors, and abuse. These SMP team members participate in outreach events to help educate Medicare and Medicaid beneficiaries on the same prevention, detection, and reporting techniques.

The coronavirus disease 2019 (COVID-19) pandemic continued to present challenges for the SMP projects that limited their in-person activities. During this period, the projects conducted virtual outreach. Where local restrictions and beneficiary and team member comfort and safety allowed, in-person outreach and education events were also held. By the end of 2022, most SMP projects reintegrated in-person activities, although the rate at

which these activities occurred had not yet reached pre-COVID levels. In 2022, the 53 projects that reported data:

- had 5,365 active team members;
- conducted 18,274 group outreach and education events; and
- had 246,722 individual interactions with, or on behalf of, a Medicare beneficiary.

The projects also had the following results:

- \$153,812 in expected Medicare recoveries that were attributable to the projects;
- \$31,122 in cost avoidance on behalf of Medicare, Medicaid, beneficiaries, and others; and
- \$74,459 in total savings to beneficiaries and others.

Notably, the Guam SMP project did not submit performance data.

We note that the projects may not be receiving full credit for recoveries, savings, and cost avoidance attributable to their work. It is not always possible to track referrals to Medicare contractors or to law enforcement from beneficiaries who have learned to detect fraud, waste, and abuse from the projects. In addition, the projects are unable to track the potentially substantial savings derived from a sentinel effect, whereby Medicare beneficiaries' scrutiny of their bills reduces fraud and errors.

Nonetheless, ACL needs to work with SMP projects to further focus on and document expected Medicare and Medicaid recoveries; additional Medicare and Medicaid recoveries; cost avoidance; and savings to beneficiaries and to others to the extent possible. Furthermore, ACL needs to ensure that all SMP projects submit performance data.

BACKGROUND

There is 1 SMP project in each of the 50 States, the District of Columbia, Puerto Rico, Guam, and the U.S. Virgin Islands. In 2022, funding for the program totaled \$32 million in Health Care Fraud and Abuse Control Program (HCFAC) funding, including \$48,226 in carryover funds and \$2 million in one-time HCFAC Wedge funding to expand diversity, equity, and inclusion efforts of the program both nationally and at the State and local levels.¹ Of the \$32 million, \$3.5 million supported infrastructure, technical assistance, and other SMP program activities, and \$27 million

¹ A subset of the one-time HCFAC Wedge funding was used to conduct a competitive grant opportunity for SMP projects to receive an additional one-time grant of \$150,000 over 18 months to address diversity, equity, inclusion, and accessibility in their programs. Grants were awarded to the California, Hawaii, New York, North Dakota, and Massachusetts SMP projects.

went to SMP projects to help beneficiaries prevent, detect, and report Medicare fraud, errors, and abuse. In 2021, funding for the program totaled \$22 million.

Performance Measures

Since the beginning of the program, ACL has modified the performance measures in a number of ways. In 2007, the projects were required to begin measuring “cost avoidance”—the health care expenditures for which Medicare, Medicaid, a beneficiary, or another entity (e.g., a secondary health insurer or a pharmacy) was relieved of responsibility for payment as a result of the projects. In 2012, ACL expanded the performance measures for both Medicare and Medicaid recoveries to account for expected recoveries as well as actual recoveries. This accounting method is consistent with OIG’s accounting of its own recoveries.²

In 2015, ACL changed the other performance measures, with the goal of aligning them more closely with the SMP projects’ outcomes. Specifically, ACL reduced the number of performance measures from 21 to 10 by keeping the 5 measures pertaining to recoveries, savings, and cost avoidance and combining or redefining the 16 measures pertaining to volunteer and outreach activities, condensing them into 5 new measures. In addition, ACL no longer requires the projects to report on the number of media airings and the ways in which they process complex issues. See Appendix F for a list of the current measures and their definitions.

In 2017, OIG added two new measures that capture additional expected recoveries from cases in which the SMP projects were minimally involved. These new measures—one for Medicare and the other for Medicaid—include actual and expected recoveries that resulted from SMP referrals that validated information in an existing investigation. In contrast, the original two measures on expected recoveries capture recoveries from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

This performance year, OIG also looked at the projects’ educational outreach activities related to three fraud alerts developed by the SMP program.

Tracking Systems

ACL maintains a reporting system—the SMP Information and Reporting System (SIRS)—for SMP projects to track and report activities and complaints. Although projects commonly resolve complaints on their own, they are expected to refer cases to an investigative agency when necessary. These referrals are also recorded in the system.

² As required by the Inspector General Act of 1978 (P.L. No. 95-452, enacted Oct. 1, 1978), as amended, OIG reports semiannually to the Secretary of Health and Human Services and to Congress on the activities of the office. In the semiannual report, OIG reports expected recoveries. See the most recent semiannual report at <https://oig.hhs.gov/reports-and-publications/semiannual/index.asp>.

METHODOLOGY

We based our review on data reported for 2022 in SIRS by 54 SMP projects.³ In this report, we provide the first 7 years of data for five measures. For these five measures, we reviewed the data for any discrepancies (e.g., if a project reported holding no events but reported a number of people who attended events). For the measures on recoveries, savings, and cost avoidance, we reviewed the projects' documentation in the same manner as in the past. Specifically, we reviewed documentation for expected recoveries and additional expected recoveries of funds for the Medicare and Medicaid programs; documentation for project-attributable savings to beneficiaries and others; and documentation for cost avoidance. We provide the results for all 12 performance measures in detail in the appendices.

Standards

We conducted this study in accordance with the *Quality Standards for Inspection and Evaluation* issued by the Council of the Inspectors General on Integrity and Efficiency.

RESULTS

Results for 2022

The COVID-19 pandemic continued to present challenges for the SMP projects that limited their in-person activities. During this period, the projects conducted virtual outreach including live webinars, teleconferences, recorded presentations, public service announcements, group listserv emails, and telephone calls. Where local restrictions and beneficiary and team member comfort and safety allowed, in-person outreach and education events were also held. By the end of 2022, most SMP projects reintegrated in-person activities, although the rate at which these activities occurred had not yet reached pre-COVID levels. Therefore, the performance data for 2022 do not reflect a normal year of activities for the projects.

In 2022, the 53 reporting SMP projects had a total of 5,365 active team members who conducted a total of 18,274 group outreach and education events, reaching an estimated 1,000,240 people. In addition, the projects had 246,722 individual interactions with, or on behalf of, a Medicare beneficiary. The Guam SMP project did not submit performance data for 2022.

For 2022, the SMP projects reported \$153,812 in expected Medicare recoveries. Over half of these recoveries came from one project that identified a provider who billed for Evaluation & Management (E&M) claims when the only service rendered was the administration of the COVID-19 vaccine. The E&M claims were not supported by the medical record. The provider

³ The Guam SMP project did not submit performance measure data in 2022.

was ordered to pay over \$86,000 to resolve their civil liability. In addition, cost avoidance in 2022 totaled \$31,122, while savings to beneficiaries and others totaled \$74,459 for all SMP projects.

In addition, the SMP program continued its educational outreach on fraud schemes involving COVID-19 in 2022.⁴ Its fraud alert on COVID-19 advises beneficiaries to be suspicious of strangers offering free COVID-19 vaccines, testing, and treatments. The alert also advises beneficiaries to be cautious about sharing their personal information, including their Medicare identification number, because this information can be used in fraud schemes. In 2022, the SMP projects conducted 525 group education events covering COVID-19 fraud issues, reaching a total of 28,791 people. In addition, they conducted 183 instances of media outreach on this topic, reaching 12.5 million people.

The SMP program also continued its educational outreach on fraud schemes involving genetic testing.⁵ Its fraud alert on genetic testing advises beneficiaries to be suspicious of strangers who offer free genetic tests. The alert also cautions beneficiaries about sharing personal information that can be used fraudulently. In 2022, the SMP projects conducted 537 group education events covering genetic testing fraud issues in 2022; these events reached 37,286 people. In addition, they conducted 165 instances of media outreach on this topic, reaching 13.4 million people.

In addition, the SMP program continued its educational outreach on fraud schemes involving hospice.⁶ The alert warns beneficiaries about potential fraud schemes that involve unsolicited marketing tactics to enroll beneficiaries in hospice services. It advises beneficiaries to be sure that their doctor has assessed their condition and certified that they are terminally ill and expected to live 6 months or less. The alert also advises beneficiaries never to accept gifts in return for hospice services and to be wary of “too-good-to-be-true” offers. In 2022, the SMP projects conducted 322 group education events covering hospice fraud issues, reaching a total of 25,535 people. In addition, they conducted 121 instances of media outreach on this topic, reaching 12.9 million people.

⁴ See SMP, *SMP Consumer Fraud Alert: COVID-19*. Accessed at <https://www.smpresource.org/Content/Medicare-Fraud/SMP-Consumer-Fraud-Alerts/SMP-Consumer-Fraud-Alert-COVID-19.aspx> on April 4, 2023.

⁵ See SMP, *SMP Consumer Fraud Alert: Genetic Testing*. Accessed at <https://www.smpresource.org/Content/Medicare-Fraud/SMP-Consumer-Fraud-Alerts/SMP-Consumer-Fraud-Alert-Genetic-Testing.aspx> on April 4, 2023. The SMP fraud alert references a corresponding OIG fraud alert. See OIG, *Fraud Alert: Genetic Testing Scam*. Accessed at <https://oig.hhs.gov/fraud/consumer-alerts/fraud-alert-genetic-testing-scam/> on April 4, 2023.

⁶ See SMP, *SMP Consumer Fraud Alert: Hospice*. Accessed at <https://www.smpresource.org/Content/Medicare-Fraud/SMP-Consumer-Fraud-Alerts/SMP-Consumer-Fraud-Alert-Hospice.aspx> on April 4, 2023.

In comparison to 2021, the projects reported a 3-percent increase in the number of individual interactions in 2022 (to 246,722, up from 239,625). The number of group outreach and education events increased by 44 percent (to 18,274, up from 12,660), and the number of people reached through these channels increased by 80 percent (to 1,000,240, up from 556,980). However, the projects reported lower amounts for expected Medicare recoveries (\$153,812, down from \$2.5 million), while cost avoidance also decreased (to \$31,122, down from \$41,498).

Results Since 1997

Since the program's inception 26 years ago, the SMP projects have reported performance data on key measures, including Medicare and Medicaid recoveries; savings to beneficiaries and others; and cost avoidance on behalf of Medicare, Medicaid, beneficiaries, and others. In total, expected recoveries to Medicare and Medicaid attributable to the projects from 1997 through 2022 were \$141.5 million.⁷ Most of the recoveries resulted from one project's involvement in adjustments to Medicaid claims for individuals entitled to both Medicare and Medicaid.⁸ Total savings to beneficiaries and others were approximately \$7.3 million. Total cost avoidance on behalf of Medicare, Medicaid, beneficiaries, and others was \$10.2 million.

Other SMP Activities

As part of a partnership with OIG, the SMP program identifies potential fraud schemes. The SMP program provides OIG with reports, referred to as Special Notifications, intended to provide timely information on emerging fraud schemes that have been identified by the SMP projects. In 2022, the SMP program provided 22 Special Notifications to OIG. These notifications focused on fraud schemes involving COVID-19-related testing sites and kits, as well as genetic counseling, hospice fraud, licensing board impersonation, and other topics.

CONCLUSION

The SMP projects receive grants from ACL to recruit and train retired professionals and other older adults and community members to recognize and report instances or patterns of health care fraud. In 2022, the COVID-19 pandemic continued to present challenges for the SMP projects that limited their ability to hold in-person activities. As a result, the performance data for 2022 do not reflect a normal year of activities for the projects.

In 2022, the SMP projects had a total of 5,365 active team members who conducted a total of 18,274 group outreach and education events, reaching an estimated 1,000,240 people. Results attributable to the SMP projects' efforts included \$153,812 in expected Medicare recoveries,

⁷ Prior to 2007, OIG reviewed documentation on savings to Medicare only and included self-reported data on savings to Medicaid, beneficiaries, and other entities. In addition, prior to 2012, the projects reported actual recoveries only.

⁸ The project reported these savings between 2001 and 2003.

\$31,122 in cost avoidance, and \$74,459 in savings to beneficiaries and others. In comparison to 2021, these projects reported a lower amount for Medicare recoveries.

We note that the projects may not be receiving full credit for recoveries, savings, and cost avoidance attributable to their work. It is not always possible to track referrals to Medicare contractors or law enforcement from beneficiaries who have learned to detect fraud, waste, and abuse from the projects. In addition, the projects are unable to track the potentially substantial savings derived from a sentinel effect, whereby Medicare beneficiaries' scrutiny of their bills reduces fraud and errors.

Nonetheless, ACL needs to work with SMP projects to further focus on and document expected Medicare and Medicaid recoveries; additional Medicare and Medicaid recoveries; cost avoidance; and savings to beneficiaries and to others to the extent possible. Furthermore, ACL needs to ensure that all SMP projects submit performance data.

As agreed, we will continue to monitor the projects and will provide ACL with annual summary reports of performance data. This memorandum report is being issued directly in final form because it contains no recommendations. If you have comments or questions about this memorandum report, please provide them within 60 days. Your staff may contact Michael Novello at (202) 524-3987 or Michael.Novello@oig.hhs.gov. Please refer to report number OEI-02-23-00150 in all correspondence.

cc:

Kathleen Cantwell

Director of the Office of Strategic Operations and Regulatory Affairs
Centers for Medicare & Medicaid Services

Results for Performance Measures for the Senior Medicare Patrol Projects

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APPENDIX A

Summary of Overall Performance of Projects in 2022*

Performance measures	Total for 2022
Total number of active SMP team members	5,365
Total number of SMP team member hours	475,826
Number of group outreach and education events	18,274
Estimated number of people reached through group outreach and education events	1,000,240
Number of individual interactions with, or on behalf of, a Medicare beneficiary	246,722
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$31,122
Expected Medicare recoveries attributable to the projects	\$153,812
Additional expected Medicare recoveries attributable to the projects**	\$0
Expected Medicaid recoveries attributable to the projects	\$0
Additional expected Medicaid recoveries attributable to the projects**	\$0
Savings to beneficiaries attributable to the projects	\$74,212
Other savings attributable to the projects (e.g., savings to supplemental insurance)	\$248
Total savings attributable to the projects***	\$228,271

* The totals in this table have been rounded.

** Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

*** Total savings include expected Medicare recoveries, expected Medicaid recoveries, and savings to the beneficiaries and others.

APPENDIX B

Summary of Performance on Recoveries, Savings, and Cost Avoidance, Since 1997

Performance measures	Total since 1997
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others*	\$10,226,394
Expected Medicare recoveries attributable to the projects**	\$46,670,755
Additional expected Medicare recoveries attributable to the projects***	\$65,113,359
Expected Medicaid recoveries attributable to the projects**	\$94,818,031
Additional expected Medicaid recoveries attributable to the projects***	\$1,789,200
Savings to beneficiaries attributable to the projects	\$3,823,470
Other savings attributable to the projects (e.g., savings to supplemental insurance)	\$3,474,952
Total savings attributable to the projects****	\$148,787,206

* This performance measure has been reported since 2007.

** This performance measure was changed in 2012 to include both actual recoveries and expected recoveries.

*** Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations. This performance measure was reported for the first time in 2018.

**** Total savings include expected Medicare recoveries, expected Medicaid recoveries, and savings to the beneficiaries and others.

APPENDIX C

Summary of Performance on SMP Activities, 2016–2022

Performance measures*	Total: 2016–2022
Total number of active SMP team members	42,497
Total number of SMP team member hours	3,249,917
Number of group outreach and education events	148,531
Estimated number of people reached through group outreach and education events	8,675,192
Number of individual interactions with, or on behalf of, a Medicare beneficiary	1,756,479

* These measures were introduced beginning with the data for 2016 and cannot be compared to the measures for data prior to 2016, which are listed in Appendix B of the OIG report *2016 Performance Data for the Senior Medicare Patrol Projects* (OEI-02-17-00220).

APPENDIX D

Results for 2022, by Performance Measure

The following tables provide the results by performance measure and by State for the SMP projects.

Note: Because of rounding, the totals listed in Appendix A may not match the sums of the corresponding individual figures listed in Appendix D.

Total Number of Active SMP Team Members

Total for 2022		Total for 2022	
Alabama	156	Montana	57
Alaska	44	Nebraska	160
Arizona	79	Nevada	145
Arkansas	75	New Hampshire	36
California	428	New Jersey	29
Colorado	65	New Mexico	9
Connecticut	65	New York	67
Delaware	11	North Carolina	233
District of Columbia	32	North Dakota	73
Florida	311	Ohio	32
Georgia	18	Oklahoma	20
Guam	-	Oregon	106
Hawaii	58	Pennsylvania	33
Idaho	38	Puerto Rico	5
Illinois	51	Rhode Island	59
Indiana	75	South Carolina	25
Iowa	306	South Dakota	62
Kansas	369	Tennessee	291
Kentucky	97	Texas	182
Louisiana	21	U.S. Virgin Islands	6
Maine	63	Utah	114
Maryland	70	Vermont	9
Massachusetts	36	Virginia	100
Michigan	651	Washington	75
Minnesota	17	West Virginia	56
Mississippi	11	Wisconsin	17
Missouri	150	Wyoming	67

Total Number of SMP Team Member Hours

Total for 2022		Total for 2022	
Alabama	10,252	Montana	4,716
Alaska	6,874	Nebraska	6,780
Arizona	19,902	Nevada	33,035
Arkansas	3,484	New Hampshire	2,032
California	27,200	New Jersey	6,410
Colorado	4,664	New Mexico	3,649
Connecticut	6,181	New York	14,603
Delaware	6,557	North Carolina	15,318
District of Columbia	5,619	North Dakota	3,808
Florida	23,896	Ohio	8,459
Georgia	7,568	Oklahoma	3,302
Guam	-	Oregon	4,312
Hawaii	5,786	Pennsylvania	12,226
Idaho	5,534	Puerto Rico	3,634
Illinois	5,934	Rhode Island	5,881
Indiana	7,112	South Carolina	7,194
Iowa	20,742	South Dakota	14,702
Kansas	5,078	Tennessee	16,234
Kentucky	14,292	Texas	14,031
Louisiana	4,986	U.S. Virgin Islands	1,397
Maine	9,835	Utah	12,918
Maryland	7,029	Vermont	3,839
Massachusetts	4,617	Virginia	12,996
Michigan	19,220	Washington	3,718
Minnesota	84	West Virginia	4,752
Mississippi	5,747	Wisconsin	4,855
Missouri	6,286	Wyoming	6,725

Number of Group Outreach and Education Events

Total for 2022		Total for 2022	
Alabama	960	Montana	300
Alaska	137	Nebraska	247
Arizona	175	Nevada	699
Arkansas	211	New Hampshire	107
California	1,542	New Jersey	160
Colorado	163	New Mexico	107
Connecticut	235	New York	538
Delaware	177	North Carolina	570
District of Columbia	137	North Dakota	110
Florida	1,406	Ohio	364
Georgia	130	Oklahoma	206
Guam	-	Oregon	216
Hawaii	122	Pennsylvania	159
Idaho	112	Puerto Rico	21
Illinois	311	Rhode Island	186
Indiana	435	South Carolina	294
Iowa	390	South Dakota	51
Kansas	243	Tennessee	519
Kentucky	485	Texas	914
Louisiana	160	U.S. Virgin Islands	21
Maine	159	Utah	1,061
Maryland	300	Vermont	43
Massachusetts	96	Virginia	381
Michigan	402	Washington	364
Minnesota	67	West Virginia	439
Mississippi	128	Wisconsin	63
Missouri	1,400	Wyoming	51

Estimated Number of People Reached Through Group Outreach and Education Events

Total for 2022		Total for 2022	
Alabama	32,520	Montana	8,737
Alaska	10,610	Nebraska	7,349
Arizona	7,063	Nevada	30,484
Arkansas	5,339	New Hampshire	1,253
California	71,785	New Jersey	4,503
Colorado	6,993	New Mexico	4,704
Connecticut	11,398	New York	29,978
Delaware	3,954	North Carolina	147,158
District of Columbia	2,960	North Dakota	2,978
Florida	34,328	Ohio	32,086
Georgia	22,786	Oklahoma	17,798
Guam	-	Oregon	12,488
Hawaii	8,538	Pennsylvania	4,395
Idaho	5,797	Puerto Rico	1,821
Illinois	10,874	Rhode Island	18,065
Indiana	26,351	South Carolina	17,230
Iowa	7,886	South Dakota	1,354
Kansas	11,108	Tennessee	48,831
Kentucky	15,002	Texas	42,715
Louisiana	24,723	U.S. Virgin Islands	1,139
Maine	2,027	Utah	34,238
Maryland	25,391	Vermont	503
Massachusetts	4,837	Virginia	19,148
Michigan	29,658	Washington	9,770
Minnesota	722	West Virginia	14,679
Mississippi	25,058	Wisconsin	3,965
Missouri	74,020	Wyoming	1,143

Number of Individual Interactions With, or on Behalf of, a Medicare Beneficiary

	Total for 2022		Total for 2022
Alabama	19,027	Montana	2,218
Alaska	586	Nebraska	11,512
Arizona	7,260	Nevada	8,338
Arkansas	590	New Hampshire	3,449
California	24,378	New Jersey	120
Colorado	6,327	New Mexico	196
Connecticut	164	New York	2,595
Delaware	2	North Carolina	9,221
District of Columbia	69	North Dakota	153
Florida	25,464	Ohio	271
Georgia	300	Oklahoma	690
Guam	-	Oregon	4,022
Hawaii	643	Pennsylvania	207
Idaho	664	Puerto Rico	11
Illinois	1,551	Rhode Island	4,243
Indiana	2,424	South Carolina	4,711
Iowa	18,037	South Dakota	1,295
Kansas	4,700	Tennessee	27,423
Kentucky	665	Texas	2,506
Louisiana	199	U.S. Virgin Islands	44
Maine	3,239	Utah	11,651
Maryland	7,624	Vermont	16
Massachusetts	131	Virginia	11,696
Michigan	5,472	Washington	2,320
Minnesota	3	West Virginia	2,958
Mississippi	230	Wisconsin	222
Missouri	242	Wyoming	4,643

Cost Avoidance on Behalf of Medicare, Medicaid, Beneficiaries, or Others

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$0
Alaska	\$0	Nebraska	\$0
Arizona	\$0	Nevada	\$2,833
Arkansas	\$932	New Hampshire	\$0
California	\$31	New Jersey	\$0
Colorado	\$0	New Mexico	\$0
Connecticut	\$5,971	New York	\$664
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$0
Florida	\$6,016	Ohio	\$0
Georgia	\$0	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$0
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$0	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$221	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$11,407	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$3,047

Expected Medicare Recoveries Attributable to the Projects

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$0
Alaska	\$0	Nebraska	\$0
Arizona	\$0	Nevada	\$0
Arkansas	\$0	New Hampshire	\$0
California	\$8,294	New Jersey	\$0
Colorado	\$0	New Mexico	\$0
Connecticut	\$0	New York	\$923
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$1,647
Florida	\$32,179	Ohio	\$8,681
Georgia	\$747	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$86,506
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$3,076	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$0	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$0	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$11,758

Additional Expected Medicare Recoveries Attributable to the Projects*

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$0
Alaska	\$0	Nebraska	\$0
Arizona	\$0	Nevada	\$0
Arkansas	\$0	New Hampshire	\$0
California	\$0	New Jersey	\$0
Colorado	\$0	New Mexico	\$0
Connecticut	\$0	New York	\$0
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$0
Florida	\$0	Ohio	\$0
Georgia	\$0	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$0
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$0	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$0	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$0	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Expected Medicaid Recoveries Attributable to the Projects

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$0
Alaska	\$0	Nebraska	\$0
Arizona	\$0	Nevada	\$0
Arkansas	\$0	New Hampshire	\$0
California	\$0	New Jersey	\$0
Colorado	\$0	New Mexico	\$0
Connecticut	\$0	New York	\$0
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$0
Florida	\$0	Ohio	\$0
Georgia	\$0	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$0
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$0	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$0	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$0	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$0

Additional Expected Medicaid Recoveries Attributable to the Projects*

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$0
Alaska	\$0	Nebraska	\$0
Arizona	\$0	Nevada	\$0
Arkansas	\$0	New Hampshire	\$0
California	\$0	New Jersey	\$0
Colorado	\$0	New Mexico	\$0
Connecticut	\$0	New York	\$0
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$0
Florida	\$0	Ohio	\$0
Georgia	\$0	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$0
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$0	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$0	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$0	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Savings to Beneficiaries Attributable to the Projects

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$110
Alaska	\$1,644	Nebraska	\$0
Arizona	\$0	Nevada	\$39,379
Arkansas	\$0	New Hampshire	\$170
California	\$1,198	New Jersey	\$10,500
Colorado	\$0	New Mexico	\$15
Connecticut	\$1,942	New York	\$16,795
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$0
Florida	\$0	Ohio	\$0
Georgia	\$0	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$1,712
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$0	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$0	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$322	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$425

Other Savings Attributable to the Projects (E.g., Savings to Supplemental Insurance)

Total for 2022		Total for 2022	
Alabama	\$0	Montana	\$0
Alaska	\$0	Nebraska	\$0
Arizona	\$0	Nevada	\$0
Arkansas	\$0	New Hampshire	\$0
California	\$248	New Jersey	\$0
Colorado	\$0	New Mexico	\$0
Connecticut	\$0	New York	\$0
Delaware	\$0	North Carolina	\$0
District of Columbia	\$0	North Dakota	\$0
Florida	\$0	Ohio	\$0
Georgia	\$0	Oklahoma	\$0
Guam	-	Oregon	\$0
Hawaii	\$0	Pennsylvania	\$0
Idaho	\$0	Puerto Rico	\$0
Illinois	\$0	Rhode Island	\$0
Indiana	\$0	South Carolina	\$0
Iowa	\$0	South Dakota	\$0
Kansas	\$0	Tennessee	\$0
Kentucky	\$0	Texas	\$0
Louisiana	\$0	U.S. Virgin Islands	\$0
Maine	\$0	Utah	\$0
Maryland	\$0	Vermont	\$0
Massachusetts	\$0	Virginia	\$0
Michigan	\$0	Washington	\$0
Minnesota	\$0	West Virginia	\$0
Mississippi	\$0	Wisconsin	\$0
Missouri	\$0	Wyoming	\$0

APPENDIX E

Results for 2022, by Project

The following tables provide the results for each performance measure for each of the 54 SMP projects in 2022. The tables also include the grant total for 2022 for each project. In addition, the measure for total savings includes expected Medicare recoveries, expected Medicaid recoveries, and savings to the beneficiaries and others.

Note: Because of rounding, the totals listed in Appendix A may not match the sums of the corresponding individual figures listed in Appendix E.

Alabama – Alabama Department of Senior Services

Performance measures	Total for 2022
Total number of active SMP team members	156
Total number of SMP team member hours	10,252
Number of group outreach and education events	960
Estimated number of people reached through group outreach and education events	32,520
Number of individual interactions with, or on behalf of, a Medicare beneficiary	19,027
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$529,502

Alaska – Alaska Department of Health and Social Services

Performance measures	Total for 2022
Total number of active SMP team members	44
Total number of SMP team member hours	6,874
Number of group outreach and education events	137
Estimated number of people reached through group outreach and education events	10,610
Number of individual interactions with, or on behalf of, a Medicare beneficiary	586
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$1,644
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$1,644

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$258,217

Arizona – Arizona Department of Economic Security

Performance measures	Total for 2022
Total number of active SMP team members	79
Total number of SMP team member hours	19,902
Number of group outreach and education events	175
Estimated number of people reached through group outreach and education events	7,063
Number of individual interactions with, or on behalf of, a Medicare beneficiary	7,260
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$527,434

Arkansas – Arkansas Department of Human Services

Performance measures	Total for 2022
Total number of active SMP team members	75
Total number of SMP team member hours	3,484
Number of group outreach and education events	211
Estimated number of people reached through group outreach and education events	5,339
Number of individual interactions with, or on behalf of, a Medicare beneficiary	590
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$932
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$421,961

California – California Health Advocates

Performance measures	Total for 2022
Total number of active SMP team members	428
Total number of SMP team member hours	27,200
Number of group outreach and education events	1,542
Estimated number of people reached through group outreach and education events	71,785
Number of individual interactions with, or on behalf of, a Medicare beneficiary	24,378
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$31
Expected Medicare recoveries attributable to the project	\$8,294
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$1,198
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$248
Total savings attributable to the project	\$9,740

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$1,623,919

Colorado – Colorado Department of Regulatory Agencies

Performance measures	Total for 2022
Total number of active SMP team members	65
Total number of SMP team member hours	4,664
Number of group outreach and education events	163
Estimated number of people reached through group outreach and education events	6,993
Number of individual interactions with, or on behalf of, a Medicare beneficiary	6,327
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$441,061

Connecticut – The Department of Aging and Disability Services

Performance measures	Total for 2022
Total number of active SMP team members	65
Total number of SMP team member hours	6,181
Number of group outreach and education events	235
Estimated number of people reached through group outreach and education events	11,398
Number of individual interactions with, or on behalf of, a Medicare beneficiary	164
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$5,971
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$1,942
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$1,942

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$381,065

Delaware – Delaware Health and Social Services

Performance measures	Total for 2022
Total number of active SMP team members	11
Total number of SMP team member hours	6,557
Number of group outreach and education events	177
Estimated number of people reached through group outreach and education events	3,954
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$276,648

District of Columbia – Legal Counsel for the Elderly

Performance measures	Total for 2022
Total number of active SMP team members	32
Total number of SMP team member hours	5,619
Number of group outreach and education events	137
Estimated number of people reached through group outreach and education events	2,960
Number of individual interactions with, or on behalf of, a Medicare beneficiary	69
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$251,064

Florida – Florida Department of Elder Affairs

Performance measures	Total for 2022
Total number of active SMP team members	311
Total number of SMP team member hours	23,896
Number of group outreach and education events	1,406
Estimated number of people reached through group outreach and education events	34,328
Number of individual interactions with, or on behalf of, a Medicare beneficiary	25,464
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$6,016
Expected Medicare recoveries attributable to the project	\$32,179
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$32,179

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$1,244,408

Georgia – AdviseWell, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	18
Total number of SMP team member hours	7,568
Number of group outreach and education events	130
Estimated number of people reached through group outreach and education events	22,786
Number of individual interactions with, or on behalf of, a Medicare beneficiary	300
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$747
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$747

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$656,431

Guam – Guam Department of Public Health & Social Services*

*The Guam SMP project did not submit performance data for 2022.

Performance measures	Total for 2022
Total number of active SMP team members	-
Total number of SMP team member hours	-
Number of group outreach and education events	-
Estimated number of people reached through group outreach and education events	-
Number of individual interactions with, or on behalf of, a Medicare beneficiary	-
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	-
Expected Medicare recoveries attributable to the project	-
Additional expected Medicare recoveries attributable to the project**	-
Expected Medicaid recoveries attributable to the project	-
Additional expected Medicaid recoveries attributable to the project**	-
Savings to beneficiaries attributable to the project	-
Other savings attributable to the project (e.g., savings to supplemental insurance)	-
Total savings attributable to the project	-

** Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$98,036

Hawaii – Hawaii Department of Health

Performance measures	Total for 2022
Total number of active SMP team members	58
Total number of SMP team member hours	5,786
Number of group outreach and education events	122
Estimated number of people reached through group outreach and education events	8,538
Number of individual interactions with, or on behalf of, a Medicare beneficiary	643
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$297,769

Idaho – Idaho Commission on Aging

Performance measures	Total for 2022
Total number of active SMP team members	38
Total number of SMP team member hours	5,534
Number of group outreach and education events	112
Estimated number of people reached through group outreach and education events	5,797
Number of individual interactions with, or on behalf of, a Medicare beneficiary	664
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$322,440

Illinois – AgeOptions Inc.

Performance measures	Total for 2022
Total number of active SMP team members	51
Total number of SMP team member hours	5,934
Number of group outreach and education events	311
Estimated number of people reached through group outreach and education events	10,874
Number of individual interactions with, or on behalf of, a Medicare beneficiary	1,551
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$747,765

Indiana – Indiana Association of Area Agencies on Aging Education Institute

Performance measures	Total for 2022
Total number of active SMP team members	75
Total number of SMP team member hours	7,112
Number of group outreach and education events	435
Estimated number of people reached through group outreach and education events	26,351
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2,424
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$3,076
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$3,076

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$541,910

Iowa – Iowa Department of Commerce

Performance measures	Total for 2022
Total number of active SMP team members	306
Total number of SMP team member hours	20,742
Number of group outreach and education events	390
Estimated number of people reached through group outreach and education events	7,886
Number of individual interactions with, or on behalf of, a Medicare beneficiary	18,037
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$422,471

Kansas – Kansas Department for Aging and Disability Services

Performance measures	Total for 2022
Total number of active SMP team members	369
Total number of SMP team member hours	5,078
Number of group outreach and education events	243
Estimated number of people reached through group outreach and education events	11,108
Number of individual interactions with, or on behalf of, a Medicare beneficiary	4,700
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$376,116

Kentucky – Louisville-Jefferson County Metro Government

Performance measures	Total for 2022
Total number of active SMP team members	97
Total number of SMP team member hours	14,292
Number of group outreach and education events	485
Estimated number of people reached through group outreach and education events	15,002
Number of individual interactions with, or on behalf of, a Medicare beneficiary	665
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$221
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$522,551

Louisiana – AdviseWell, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	21
Total number of SMP team member hours	4,986
Number of group outreach and education events	160
Estimated number of people reached through group outreach and education events	24,723
Number of individual interactions with, or on behalf of, a Medicare beneficiary	199
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$440,418

Maine – Maine Department of Health and Human Services

Performance measures	Total for 2022
Total number of active SMP team members	63
Total number of SMP team member hours	9,835
Number of group outreach and education events	159
Estimated number of people reached through group outreach and education events	2,027
Number of individual interactions with, or on behalf of, a Medicare beneficiary	3,239
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$334,258

Maryland – Maryland Department of Aging

Performance measures	Total for 2022
Total number of active SMP team members	70
Total number of SMP team member hours	7,029
Number of group outreach and education events	300
Estimated number of people reached through group outreach and education events	25,391
Number of individual interactions with, or on behalf of, a Medicare beneficiary	7,624
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$459,386

Massachusetts – Elder Services of the Merrimack Valley, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	36
Total number of SMP team member hours	4,617
Number of group outreach and education events	96
Estimated number of people reached through group outreach and education events	4,837
Number of individual interactions with, or on behalf of, a Medicare beneficiary	131
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$11,407
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$322
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$322

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$526,543

Michigan – MMAP, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	651
Total number of SMP team member hours	19,220
Number of group outreach and education events	402
Estimated number of people reached through group outreach and education events	29,658
Number of individual interactions with, or on behalf of, a Medicare beneficiary	5,472
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$729,487

Minnesota – Minnesota Department of Human Services

Performance measures	Total for 2022
Total number of active SMP team members	17
Total number of SMP team member hours	84
Number of group outreach and education events	67
Estimated number of people reached through group outreach and education events	722
Number of individual interactions with, or on behalf of, a Medicare beneficiary	3
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$490,241

Mississippi – AdviseWell, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	11
Total number of SMP team member hours	5,747
Number of group outreach and education events	128
Estimated number of people reached through group outreach and education events	25,058
Number of individual interactions with, or on behalf of, a Medicare beneficiary	230
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$443,321

Missouri – District III Area Agency on Aging

Performance measures	Total for 2022
Total number of active SMP team members	150
Total number of SMP team member hours	6,286
Number of group outreach and education events	1,400
Estimated number of people reached through group outreach and education events	74,020
Number of individual interactions with, or on behalf of, a Medicare beneficiary	242
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$547,213

Montana – Missoula Aging Services

Performance measures	Total for 2022
Total number of active SMP team members	57
Total number of SMP team member hours	4,716
Number of group outreach and education events	300
Estimated number of people reached through group outreach and education events	8,737
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2,218
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$110
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$110

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$323,025

Nebraska – Nebraska Department of Insurance

Performance measures	Total for 2022
Total number of active SMP team members	160
Total number of SMP team member hours	6,780
Number of group outreach and education events	247
Estimated number of people reached through group outreach and education events	7,349
Number of individual interactions with, or on behalf of, a Medicare beneficiary	11,512
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$330,669

Nevada – State of Nevada Aging and Disability Services

Performance measures	Total for 2022
Total number of active SMP team members	145
Total number of SMP team member hours	33,035
Number of group outreach and education events	699
Estimated number of people reached through group outreach and education events	30,484
Number of individual interactions with, or on behalf of, a Medicare beneficiary	8,338
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$2,833
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$39,379
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$39,379

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$352,570

New Hampshire – New Hampshire Department of Health and Human Services

Performance measures	Total for 2022
Total number of active SMP team members	36
Total number of SMP team member hours	2,032
Number of group outreach and education events	107
Estimated number of people reached through group outreach and education events	1,253
Number of individual interactions with, or on behalf of, a Medicare beneficiary	3,449
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$170
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$170

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$318,273

New Jersey – Jewish Family & Vocational Service of Middlesex County, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	29
Total number of SMP team member hours	6,410
Number of group outreach and education events	160
Estimated number of people reached through group outreach and education events	4,503
Number of individual interactions with, or on behalf of, a Medicare beneficiary	120
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$10,500
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$10,500

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$585,790

New Mexico – New Mexico Aging and Long-Term Services Department

Performance measures	Total for 2022
Total number of active SMP team members	9
Total number of SMP team member hours	3,649
Number of group outreach and education events	107
Estimated number of people reached through group outreach and education events	4,704
Number of individual interactions with, or on behalf of, a Medicare beneficiary	196
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$15
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$15

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$344,416

New York – New York Statewide Senior Action Council, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	67
Total number of SMP team member hours	14,603
Number of group outreach and education events	538
Estimated number of people reached through group outreach and education events	29,978
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2,595
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$664
Expected Medicare recoveries attributable to the project	\$923
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$16,795
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$17,719

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$1,050,521

North Carolina – North Carolina Department of Insurance

Performance measures	Total for 2022
Total number of active SMP team members	233
Total number of SMP team member hours	15,318
Number of group outreach and education events	570
Estimated number of people reached through group outreach and education events	147,158
Number of individual interactions with, or on behalf of, a Medicare beneficiary	9,221
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$732,787

North Dakota – Minot State University

Performance measures	Total for 2022
Total number of active SMP team members	73
Total number of SMP team member hours	3,808
Number of group outreach and education events	110
Estimated number of people reached through group outreach and education events	2,978
Number of individual interactions with, or on behalf of, a Medicare beneficiary	153
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$1,647
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$1,647

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$274,273

Ohio – Pro Seniors, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	32
Total number of SMP team member hours	8,459
Number of group outreach and education events	364
Estimated number of people reached through group outreach and education events	32,086
Number of individual interactions with, or on behalf of, a Medicare beneficiary	271
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$8,681
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$8,681

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$794,511

Oklahoma – Oklahoma State Insurance Department

Performance measures	Total for 2022
Total number of active SMP team members	20
Total number of SMP team member hours	3,302
Number of group outreach and education events	206
Estimated number of people reached through group outreach and education events	17,798
Number of individual interactions with, or on behalf of, a Medicare beneficiary	690
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$437,781

Oregon – Oregon Department of Human Services

Performance measures	Total for 2022
Total number of active SMP team members	106
Total number of SMP team member hours	4,312
Number of group outreach and education events	216
Estimated number of people reached through group outreach and education events	12,488
Number of individual interactions with, or on behalf of, a Medicare beneficiary	4,022
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$438,054

Pennsylvania – Center for Advocacy for the Rights and Interests of the Elderly

Performance measures	Total for 2022
Total number of active SMP team members	33
Total number of SMP team member hours	12,226
Number of group outreach and education events	159
Estimated number of people reached through group outreach and education events	4,395
Number of individual interactions with, or on behalf of, a Medicare beneficiary	207
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$86,506
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$1,712
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$88,218

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$857,272

Puerto Rico – Hispanic-American Institute, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	5
Total number of SMP team member hours	3,634
Number of group outreach and education events	21
Estimated number of people reached through group outreach and education events	1,821
Number of individual interactions with, or on behalf of, a Medicare beneficiary	11
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$415,121

Rhode Island – Rhode Island Department of Elderly Affairs

Performance measures

Total for 2022

Total number of active SMP team members	59
Total number of SMP team member hours	5,881
Number of group outreach and education events	186
Estimated number of people reached through group outreach and education events	18,065
Number of individual interactions with, or on behalf of, a Medicare beneficiary	4,243
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$279,439

South Carolina – South Carolina Department on Aging

Performance measures	Total for 2022
Total number of active SMP team members	25
Total number of SMP team member hours	7,194
Number of group outreach and education events	294
Estimated number of people reached through group outreach and education events	17,230
Number of individual interactions with, or on behalf of, a Medicare beneficiary	4,711
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$485,957

South Dakota – South Dakota Department of Human Services

Performance measures	Total for 2022
Total number of active SMP team members	62
Total number of SMP team member hours	14,702
Number of group outreach and education events	51
Estimated number of people reached through group outreach and education events	1,354
Number of individual interactions with, or on behalf of, a Medicare beneficiary	1,295
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$287,510

Tennessee – Upper Cumberland Development District

Performance measures	Total for 2022
Total number of active SMP team members	291
Total number of SMP team member hours	16,234
Number of group outreach and education events	519
Estimated number of people reached through group outreach and education events	48,831
Number of individual interactions with, or on behalf of, a Medicare beneficiary	27,423
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$577,867

Texas – Better Business Bureau Educational Foundation

Performance measures	Total for 2022
Total number of active SMP team members	182
Total number of SMP team member hours	14,031
Number of group outreach and education events	914
Estimated number of people reached through group outreach and education events	42,715
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2,506
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$1,201,748

U.S. Virgin Islands – Legal Services of the Virgin Islands, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	6
Total number of SMP team member hours	1,397
Number of group outreach and education events	21
Estimated number of people reached through group outreach and education events	1,139
Number of individual interactions with, or on behalf of, a Medicare beneficiary	44
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$105,825

Utah – Utah Department of Human Services

Performance measures	Total for 2022
Total number of active SMP team members	114
Total number of SMP team member hours	12,918
Number of group outreach and education events	1,061
Estimated number of people reached through group outreach and education events	34,238
Number of individual interactions with, or on behalf of, a Medicare beneficiary	11,651
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$322,222

Vermont – Community of Vermont Elders

Performance measures	Total for 2022
Total number of active SMP team members	9
Total number of SMP team member hours	3,839
Number of group outreach and education events	43
Estimated number of people reached through group outreach and education events	503
Number of individual interactions with, or on behalf of, a Medicare beneficiary	16
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$292,262

Virginia – Virginia Association of Area Agencies on Aging

Performance measures	Total for 2022
Total number of active SMP team members	100
Total number of SMP team member hours	12,996
Number of group outreach and education events	381
Estimated number of people reached through group outreach and education events	19,148
Number of individual interactions with, or on behalf of, a Medicare beneficiary	11,696
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$587,916

Washington – Washington State Insurance Commissioner

Performance measures	Total for 2022
Total number of active SMP team members	75
Total number of SMP team member hours	3,718
Number of group outreach and education events	364
Estimated number of people reached through group outreach and education events	9,770
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2,320
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$543,382

West Virginia – West Virginia Bureau of Senior Services

Performance measures	Total for 2022
Total number of active SMP team members	56
Total number of SMP team member hours	4,572
Number of group outreach and education events	439
Estimated number of people reached through group outreach and education events	14,679
Number of individual interactions with, or on behalf of, a Medicare beneficiary	2,958
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$357,795

Wisconsin – Greater Wisconsin Agency on Aging Resources, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	17
Total number of SMP team member hours	4,855
Number of group outreach and education events	63
Estimated number of people reached through group outreach and education events	3,965
Number of individual interactions with, or on behalf of, a Medicare beneficiary	222
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$0
Expected Medicare recoveries attributable to the project	\$0
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$0
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$0

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$536,828

Wyoming – Wyoming Senior Citizens, Inc.

Performance measures	Total for 2022
Total number of active SMP team members	67
Total number of SMP team member hours	6,725
Number of group outreach and education events	51
Estimated number of people reached through group outreach and education events	1,143
Number of individual interactions with, or on behalf of, a Medicare beneficiary	4,643
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	\$3,047
Expected Medicare recoveries attributable to the project	\$11,758
Additional expected Medicare recoveries attributable to the project*	\$0
Expected Medicaid recoveries attributable to the project	\$0
Additional expected Medicaid recoveries attributable to the project*	\$0
Savings to beneficiaries attributable to the project	\$425
Other savings attributable to the project (e.g., savings to supplemental insurance)	\$0
Total savings attributable to the project	\$12,183

* Additional expected recoveries are expected recoveries from cases in which the SMP projects were minimally involved, as distinguished from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Grant Total: \$275,615

APPENDIX F

Definitions of Performance Measures

Total number of active SMP team members	Individuals who spent any time on the SMP program, including those paid by the SMP program, those paid in kind, and volunteer team members.
Total number of SMP team member hours	Hours contributed by team members while performing SMP work and receiving training to perform SMP work, including time spent by team members paid by the SMP program, team members paid in kind, and volunteer team members.
Number of group outreach and education events	Community outreach events, education activities, and presentations to educate beneficiaries, family members, caregivers, and others about SMP services and the detection of health care fraud, errors, and abuse.
Estimated number of people reached through group outreach and education events	Total estimated number of people reached as a result of SMP group outreach and education activities.
Number of individual interactions with, or on behalf of, a Medicare beneficiary	Individual interactions between SMP team members and beneficiaries, family members, caregivers, or others for the purpose of discussing or gathering information about potential health care fraud, errors, or abuse.
Cost avoidance on behalf of Medicare, Medicaid, beneficiaries, or others	Health care expenditures for which the government, a beneficiary, or other entity (e.g., secondary health insurer or a pharmacy) was relieved of responsibility for payment as a result of the SMP project.
Expected Medicare recoveries attributable to the projects	This amount represents actual and expected Medicare recoveries from criminal actions, settlements, civil judgments, or overpayments that resulted from the referral. This measure applies to the amount of money that was ordered or agreed upon to be returned to Medicare and may not reflect actual collections. Recoveries may also involve cases that include participation by a Medicare contractor or a law enforcement agency. This measure includes recoveries from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.
Additional expected Medicare recoveries attributable to the projects	This amount represents actual and expected Medicare recoveries from criminal actions, settlements, civil judgments, or overpayments that resulted from the referral. This measure applies to the amount of money that was ordered or agreed upon to be returned to Medicare and may not reflect actual collections. Recoveries may also involve cases that include participation by a Medicare contractor or a law enforcement agency. This measure includes recoveries from referrals that validated information in an existing investigation. This measure aims to capture additional recoveries in which the SMP project was minimally involved.

Definitions of Performance Measures (continued)

Expected Medicaid recoveries attributable to the projects

This amount represents actual and expected Medicaid recoveries from criminal actions, settlements, civil judgments, or overpayments that resulted from the referral. This measure applies to the amount of money that was ordered or agreed upon to be returned to Medicaid and may not reflect actual collections. Recoveries may also involve cases that include participation by a Medicaid Fraud Control Unit or a law enforcement agency. This measure includes recoveries from referrals from SMP projects that led to the opening of investigations or from meaningful contributions by SMP projects to existing investigations.

Additional expected Medicaid recoveries attributable to the projects

This amount represents actual and expected Medicaid recoveries from criminal actions, settlements, civil judgments, or overpayments that resulted from the referral. This applies to the amount of money that was ordered or agreed upon to be returned to Medicaid and may not reflect actual collections. Recoveries may also involve cases that include participation by a Medicaid contractor or a law enforcement agency. This measure includes recoveries from referrals that validated information in an existing investigation. This measure aims to capture additional recoveries in which the SMP project was minimally involved.

Savings to beneficiaries attributable to the projects

Money recouped to an individual as a result of the SMP project (e.g., copayments, deductibles, or any other out-of-pocket expenses).

Other savings attributable to the projects (e.g., savings to supplemental insurance)

Money recouped to an entity other than Medicare, Medicaid, or a beneficiary (e.g., a secondary health insurer) as a result of the SMP project.
